NVIDIA In America: Advancing AI, Innovation, and Economic Security

NVIDIA's U.S. Investments, Workforce, and National Impact

Who is NVIDIA?

NVIDIA is the world leader in AI and accelerated computing. Since inventing the GPU in 1999, NVIDIA has fueled growth of the PC gaming market, redefined computer graphics, revolutionized accelerated computing, and ignited the era of modern AI.

Today, we are a full-stack AI infrastructure and platform company. Our innovations in AI, digital twins, and automation are transforming the world's largest industries and making a profound impact on society.

Through our cutting-edge technologies and U.S. investments, we drive innovation, support U.S. economic growth, and contribute to the reshoring of advanced manufacturing.

Contributions to the U.S. Economy

- **$17.1 Billion** R&D Spending in FY 2026 (vast majority spent in the U.S.)
  - *NVIDIA primarily develops its leading-edge chips and systems in the U.S.*

- **More than $10 Billion** U.S. federal and state income taxes paid in FY 2025

- **19,000** U.S. employees across the country

- **21** NVIDIA sites across 15 states
  - *Largest sites in CA, TX, WA, NC, OR, and MA*

- **1 million** U.S. developers supported in the **NVIDIA Developer Program**

- **10,000** U.S. startups supported in **NVIDIA Inception**
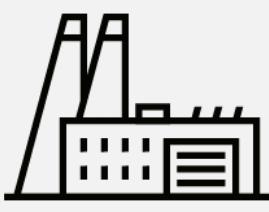
Significant U.S. Investments in 2025

$500 Billion Manufacturing Commitment to Help Reindustrialize U.S.
NVIDIA **committed** $500 billion to produce AI infrastructure in the U.S. over the next four years, enabling manufacturing partners to expand U.S. operations. New factories under construction in Arizona and Texas build NVIDIA AI supercomputers entirely in the U.S. for the first time. These investments will create hundreds of thousands of jobs, strengthen supply chain resilience, and generate trillions of dollars in long-term economic growth.

$100 Billion Investment and Strategic Partnership with OpenAI.
NVIDIA is **partnering** with OpenAI to build at least 10 gigawatts of AI data centers with next-generation infrastructure. To support this buildout, NVIDIA will invest up to $100 billion as new data centers are deployed. This strategic partnership expands U.S. AI infrastructure, strengthens U.S. global leadership, and advances our shared mission to responsibly develop and scale AI that benefits humanity.
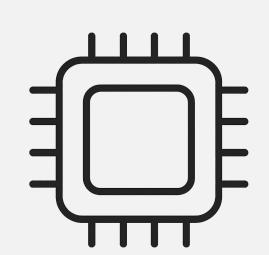
$5 Billion Investment and Strategic Collaboration with Intel.
NVIDIA entered into an **historic collaboration** with Intel to jointly develop multiple generations of data center and PC products, driving new solutions and strengthening U.S. leadership in AI and semiconductors. By combining NVIDIA's expertise in AI and accelerated computing with Intel's leading CPU technologies and x86 ecosystem, this partnership lays the groundwork for the next era of computing. NVIDIA expects to invest $5 billion in this effort.

For more information about AI for Public Policy

Empowering Communities: NVIDIA Innovation and Workforce Programs

As AI reshapes industries, NVIDIA supports local communities and a workforce ready to thrive in an increasingly technology-driven world. We partner with educational institutions, community organizations, small businesses, federal agencies, and state and local governments to strengthen innovation ecosystems, support regional economies, and build accessible AI education programs for every stage of the learning journey.

NVIDIA Deep Learning Institute (DLI). NVIDIA supports AI education and upskilling though our DLI program, which provides a flexible mix of online and in-person training. curriculum, and certification programs to help educators and students gain practical AI programming skills. NVIDIA DLI ensures tomorrow's workforce is prepared to innovate and excel in AI-driven fields.

Federal Government Collaborations. NVIDIA works with government agencies, including the National Science Foundation (NSF) and the Department of Energy (DOE), to increase access to accelerated computing and other resources for faculty and student researchers, empowering the next generation of scientists and innovators.

- Through the **NAIRR pilot**, NVIDIA committed $30 million in resources to democratize AI for academic and nonprofit research.
- With **NSF and the Allen Institute for AI**, NVIDIA is investing $77 million to build open-source multimodal AI models for the U.S. scientific community on NVIDIA Blackwell systems.
- With **DOE labs**, NVIDIA is powering next-generation super-computers like Doudna at Lawrence Berkeley National Lab, expected to support 11,000 researchers nationwide.
- Through a $25 million commitment to the **White House K-12 AI Pledge**, NVIDIA is supporting AI education in K-12 classrooms throughout the country.

Supporting Startups and Small and Medium Enterprises. The NVIDIA Inception program helps early-stage AI startups and small and medium enterprises grow by providing training on AI platforms, access to design tools and cloud partner compute credits, and connections to venture capital. With this support, Inception partners create jobs and deliver innovative solutions that fuel vibrant local economies. Today, Inception supports nearly 10,000 small and medium enterprises across the U.S.

Higher-Education Partnerships. NVIDIA collaborates closely with universities and community colleges to support faculty and student researchers to expand AI education opportunities. Working together, we design programs tailored to regional academic and talent needs, opening career opportunities for students and professionals alike. Partnerships include:

- **University of Florida**, which became the nation's first AI university with the world's fastest academic AI supercomputer.
- **Oregon State University**, where a new supercomputing complex accelerates research across fields from climate science to robotics.
- **North Carolina A&T**, where AI is advancing research in cybersecurity, biotech, and agriculture while strengthening workforce readiness.

State-Level Engagements. NVIDIA partners with state and local governments to support regional economies and bring AI learning directly to their communities. Together, we design programs that address local priorities, assist government agencies, and empower educational systems to upskill students and workers with critical skills.

- In **California**, we are training 100,000 students, educators, and developers and helping the California State University system become the nation's first AI-powered university network.
- In **Utah**, we're expanding AI education across universities and community colleges through the Deep Learning Institute.
- In **Mississippi**, we've established a state-wide framework to build AI infrastructure and coordinate resources across eight public universities.
- In **Oregon**, we're fostering entrepreneurship, expanding AI skill-building, and helping state agencies responsibly deploy AI to improve public services.